# FBA BANKRUPTCY STEERING COMMITTEE PRESENTS BANKRUPTCY BOOT CAMP

**APRIL 22, 2013** 

# 8:30 – 5:00 GVSU EBERHARD CENTER

DESIGNED FOR ATTORNEYS WITH LESS THAN 5 YEARS OF BANKRUPTCY PRACTICE. COVERING THE BASICS - CLIENT INTAKE, PREPARATION OF SCHEDULES, PREPARATION OF A CHAPTER 13 PLAN, MANAGING CLIENT EXPECTATIONS AND MORE! SPEAKERS INCLUDE THE BANKRUPTCY JUDGES FOR THE WESTERN DISTRICT OF MICHIGAN.

COST: \$35 FOR FBA MEMBERS \$70 FOR NON-MEMBERS

**LUNCH INCLUDED** 

REGISTER NOW - SPACE IS LIMITED (SEE ATTACHED TO REGISTER)

## <u>REGISTRATION – BANKRUPTCY BOOT CAMP 2013</u> <u>REGISTRATION DEADLINE: APRIL 15, 2013 (TAX DAY!!)</u>

NAME:	PHONE:
ADDRESS	:
CITY:	ZIP
EMAIL: _	YRS BANKRUPTCY PRACTICE:
Are you a r	nember of the FBA?
What perce	entage of your practice is bankruptcy?
Payment:	□ \$35 (I am a member of the FBA)
	□ \$70 (I am not a member of the FBA
	You can become a member of the FBA by going to nichiganfederalbar.org/pay/ The membership fee is \$35.

MAIL THIS FORM AND YOUR PAYMENT IN THE FORM OF A CHECK OR MONEY ORDER MADE PAYABLE TO THE "FBA" to:

Rachel Hillegonds Miller Johnson Calder Plaza Building 250 Monroe Ave. NW, Suite 800 Grand Rapids, MI 49503-2250

## \*\*\*YOUR CHECK SHOULD BE MADE OUT TO THE "FBA"

## \*\*\*THE REGISTRATION DEADLINE IS APRIL 15!

The Eberhard Center is located on the Robert C. Pew Grand Rapids Campus of Grand Valley State University at 301 W. Fulton St., Grand Rapids, MI 49504. Parking is available on the South side of Fulton St.

Call Michelle Wilson at 616-456-2002, ext. 119 with any questions.

#### BANKRUPTCY BOOT CAMP 2013 AGENDA

# 8:30 – 8:45 Welcome and Opening Remarks Michelle M. Wilson, Office of the United States Trustee

#### 8:45 – 9:45 **Client Intake**

Steve Bylenga, Chase & Bylenga PLLC

Does this client need to file bankruptcy? What chapter is appropriate? What are best practices for intake interviews and questionnaires? What is appropriate to delegate to paralegals? What documents do you need from your client? How do you managing client expectations and employ self-protecting strategies? Your time is worth something, so what should you charge?

### 9:45 – 11:00 Preparation of Schedules

Hon. James D. Gregg, Chief Judge Kelly M. Hagan, Chapter 7 Trustee Paul Bare, Bare & Clough

Including: Preparation of Schedules A-J and the Statement of Financial Affairs; Appropriate exemption planning; Determining what constitutes property of the estate; Identifying potential Chapter 5 recoveries; Avoiding client surprise; Valuation of real and personal property; Disclosure of non-tangible assets such as a judgment or cause of action.

## 11:00 – 12:00 Preparation of a Chapter 13 Plan

Barbara Foley, Chapter 13 Trustee Elizabeth Clark, Staff Attorney to Chapter 13 Trustee Brett Rodgers April Hulst, Chase & Bylenga PLLC

- 12:00 12:30 **Lunch (provided)**
- 12:30 1:45 Break-out sessions: Client Intake and Preparation of Schedules
- 1:45 2:45 **Duties of a Debtor and Attorney**

Michelle M. Wilson, Office of the U.S. Trustee

Kelly M. Hagan, Chapter 7 Trustee

Andy Gerdes, Andrew J. Gerdes P.L.C.

Attorney fees; Ethical pitfalls; Duties post-discharge in Chapter 7; duties post-confirmation in chapter 13.

2:45 – 3:00 **Break** 

## Preparation of Client and Attorney for 341 Meeting and Court Hearings 3:00 - 4:00Rachel Hillegonds, Miller Johnson

Todd Almassian, Keller & Almassian, PLC

Managing client expectations; What questions will the trustee ask? What ID is needed? What documents need to be provided to trustee and when? Best Practices for a one and done 341; Know what you want and the legal basis for the Court granting it.

Judge's Panel 4:00 - 5:00

Hon. Jeffrey R. Hughes Hon. Scott W. Dales